## TAMAQUA AREA SCHOOL DISTRICT EXEMPTION APPLICATION

## Mail to: Berkheimer Tax Innovations 50 N 7<sup>th</sup> St / PO Box 25153 Bangor PA 18013

Application for exemption of Assessed Occupation Tax for past due taxes. Also, Per Capita tax for <u>Active U.S.</u> Armed Services, 75 years of age and over, and permanently disabled persons.

	er all questions of	n the application	on, inserting "N	NONE" where	applicable.	
Section A: Name			Date of BirthSocial Security NumberTownship/Borough			
Physical Di	sability					
Circle One:	Housewife	Clergy	Retired	Military	Income (Under \$3200)	Other
Section B: (1	Earned Income o	r Net Profits)				
Wages/Salar	ry		Employer_			
Social Secur	ry equal "0", no ority/Railroad Retance/Welfare	tirement				
Pensions	tance/ werrare					
Interest / Div	idends					
Interest / DividendsSource						
					(Date and C	(company)
Section C: List names of	persons directly	dependent on v	you and/or resi	ding with you	at the above addre	ss:
Name		Relation	ship	Social Secur	ity Number	Birthdate
YESNO I do hereby af misinformatio	ffirm that the abo	ve information	is true and conexemption to be	rrect to the best	er agree to furnish	and belief and any proof, when required, relatively of my Federal Income Ta
•	port of my applic					
					ite	
Phone Numba	r					

8245. 1	The Board will provide for the exemption of Assessed Occupation Tax when:
8245.1A	The total income of the individual taxpayer is \$3,200 or less from all sources (including Social Security, pensions, etc.) when there is any earned income or net profits for the taxable year.*
8245. 1B	The taxpayer is a member of the Armed Services on ACTIVE duty. (Proof of active status must accompany application).
8245.1C	The taxpayer is 75 years of age and older.
8245.1D	The taxpayer is permanently disabled. (Medical proof or Notice of Awards letter from Social Security Disability for permanent disability must accompany application).
8245.1E	Before being considered for a tax exemption, a form (see form 8245A) should be completed in full and filed with the School District.
8245.2	The Board will rescind the exemption of Assessed Occupation Tax when:
8245.2A	Housewives or retired persons, who have previously filed an application, are now earning over \$3,200 for the taxable year. Income is checked for ALL individuals who have filed an application. As a result of our audit, if you have earned over \$3,200.00 in the calendar year, your account will be turned over to our delinquent tax collector; and you will be responsible for the penalty, tax amount and all collection fees.
8245.2B	Students who are earning over \$3,200 in the taxable year. Income is checked for ALL students who have filed an application.
8245.2C	Any exempt person's status change for any other valid reason per above.

<sup>\*</sup>Earned income- Income produced from performance of a service. I.e . W-2 and 1099 Miscellaneous Income.

WHEN YOUR INCOME EXCEEDS \$3,200-IT IS **YOUR RESPONSIBILITY** TO NOTIFY THE DISTRICT DURING THE APPLICABLE TAX YEAR. WE WILL THEN ALLOW YOU TO PAY THE TAX AT THE APPROPRIATE RATE. IF YOU FAIL TO DO SO, WE WILL PLACE YOUR ACCOUNT WITH OUR DELINQUENT TAX COLLECTOR AND IT WILL BE SUBJECT TO ADDITIONAL FEES.