

**PER CAPITA TAX AND OCCUPATION RESIDENT TAX
EXEMPTION APPLICATION**

Resident of: ___ S Versailles Twp ___ White Oak Boro
 ___ Irwin Borough ___ North Huntingdon Twp ___ North Irwin Borough

Name _____ Social Security # _____ (Required)

Address _____

Application Date _____ Age _____ Date of Birth _____

PLEASE CIRCLE ONE:

RETIREED UNEMPLOYED HOMEMAKER STUDENT OTHER

IF OTHER please explain: _____

___ **Per Capita Taxes for the year** ___

My total income from **ALL** sources (including Social Security, Pensions, Disability, Sick pay, Investment income, etc.) is less than Five Thousand Dollars (\$5,000) **and** I was 62 years of age or older before July 1 of the current tax year. I hereby make application to the Norwin School District Tax collector for exemption from the Per Capita Tax.

Income Received: Monthly ___ Yearly ___ (check one)

Pension and all Retirement Benefits/Accounts \$ _____

Social Security \$ _____

Disability Benefits \$ _____

Income from Investments (Capital gains, Interest & Dividends, etc.) \$ _____

Income from Employment (wages, salaries, tips, etc.) \$ _____

Other (self-employed, rental income, partnership income, etc.) \$ _____

TOTAL INCOME FROM ALL SOURCES \$ _____

___ **Occupation Resident Tax for the year** ___ No Occupation ___

I have no occupation or my total income from my occupation is less than Five Thousand Dollars (\$5,000). There is no age requirement to apply for Occupation Resident Tax exemption. I hereby make application to the Norwin School District tax collector for exemption from the Occupation Resident Tax.

Income Received: Monthly ___ Yearly ___ (check one)

Income from Employment (wages, salaries, tips, etc.) \$ _____

Other (self-employment, rental income, partnership income, etc.) \$ _____

TOTAL INCOME FROM OCCUPATION(S) ONLY \$ _____

I hereby apply for exemption from payment of the tax or taxes indicated and swear that the information given herein is true and correct.

I UNDERSTAND IF I BECOME GAINFULLY EMPLOYED, IT IS MY RESPONSIBILITY TO REPORT THIS INFORMATION TO THE BERKHEIMER TAX ADMINISTRATOR OFFICE IMMEDIATELY.

Submit Application To:
Berkheimer Tax Innovations
PO Box 25144
Lehigh Valley, PA 18002-5144

Signature of Applicant

(Must be signed)